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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and for the Estate of Bernard L. Madoff*

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of  
Bernard L. Madoff Investment Securities LLC,

Adv. Pro. No. 08-01789 (SMB)

SIPA Liquidation

(Substantively Consolidated)

Plaintiff,

v.

JUDY L. KAUFMAN, as a tenant in common,

LISA D. KAVA, as a tenant in common,

NEAL S. KAUFMAN, as a tenant in common,

Adv. Pro. No. 10-04527 (SMB)

ROBERT AND REBECCA EPSTEIN LIVING  
TRUST, as a tenant in common,

ROBERT A. EPSTEIN, individually and as a trustee  
of the Robert and Rebecca Epstein Living Trust,

REBECCA B. EPSTEIN, individually and as trustee  
of the Robert and Rebecca Epstein Living Trust,

DANIEL C. EPSTEIN, as a tenant in common, and

JENNIFER SPRING MCPHERSON,

Defendants.

**CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures shall be due August 22, 2014.
2. Fact Discovery shall be completed by: August 20, 2015.
3. The Deadline for Service of Substantive Interrogatories shall be: May 19, 2015.
4. The Disclosure of Case-in-Chief Experts shall be due: November 20, 2015.
5. The Disclosure of Rebuttal Experts shall be due: December 23, 2015.
6. The Deadline for Completion of Expert Discovery shall be: March 25, 2016.
7. The Deadline for Service of a Notice of Mediation Referral shall be: May 27, 2016.
8. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be: June 10, 2016.
9. The Deadline for Conclusion of Mediation shall be: October 14, 2016.

Dated: New York, New York  
August 19, 2014

BAKER & HOSTETLER LLP

By: /s/Marc Hirschfield  
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